



Name: _____ DOB: ____/____/____
 MR: _____ FIN: _____

ANNUAL WELLNESS VISIT: PROVIDER FORM

Provider Section: Every section of these forms MUST be completed and signed

Mini-Cog Test: To be completed by provider

1. Word recollection (Banana, Sunrise, Chair)

Have patient repeat the 3 words, **tell them to remember them** for later (3-5 minutes)

2. Clock drawing:(you must observe the patient drawing the clock)

Give the following instructions:

1. Draw a clock **on page 2.**
2. Set the hands to show 11:10.

3. Word recollection: Ask patient to repeat the words in step 1.

Mini-Cog Scoring:

Word Recall: _____ (0-3 points)	1 point for each word spontaneously recalled without cueing.
Clock Draw: _____ (0 or 2 points)	2 points = Normal clock (Hand length is not scored) 0 points = Inability or refusal to draw a clock (abnormal)
Total Score: _____ (0-5 points)	Total score = Word Recall score + Clock Draw score. 0 – 3 = possible impairment 3 – 5 = suggests no impairment

Depression Screening

Reviewed patient-completed Depression Screening and Score. Positive findings were noted for the following:

<input type="checkbox"/> No Positive Findings
<input type="checkbox"/> Over the past two weeks, the patient expresses little interest or pleasure in doing things
<input type="checkbox"/> Over the past two weeks the patient has felt down, depressed or hopeless
<input type="checkbox"/> SEE EMR for Notes/Plan/Referrals

Chronic Conditions (check the box that applies to this visit)

- All Chronic Conditions and Co-morbidities **WERE** reviewed, documented and coded during this visit
- All Chronic Conditions and Co-morbidities **WERE NOT** reviewed, documented and coded during this visit
- ➔ **I reviewed the patient completed Health Risk Assessment (HRA), Depression Screening and Mini-Cog Assessment**

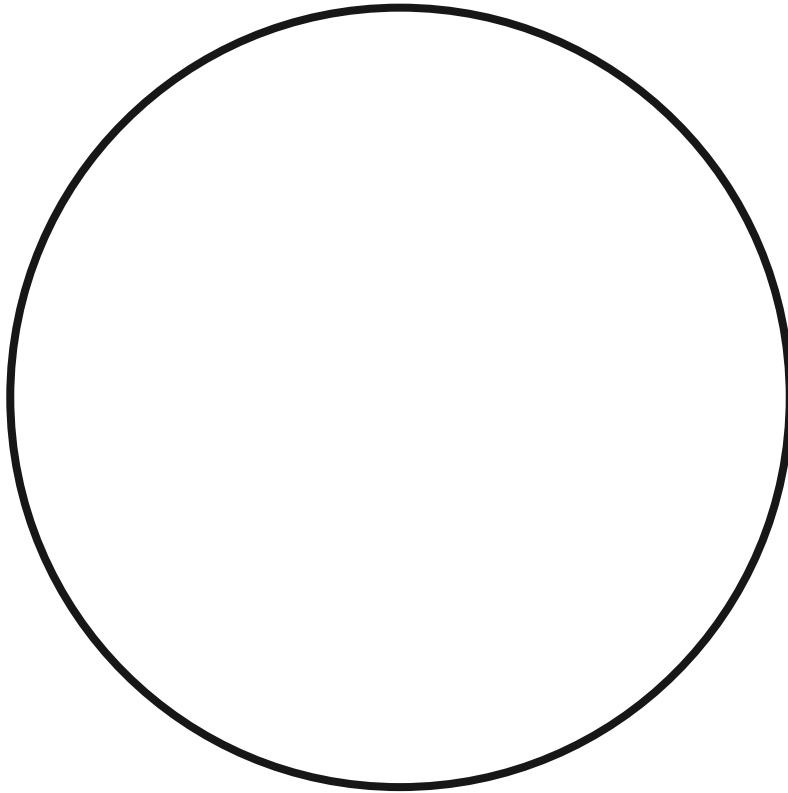
Provider Signature: _____

Date: _____

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CLOCK DRAWING





Name: _____ DOB: ____/____/____
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PERSONAL PREVENTION PLAN (PPP)

→ (Must complete and provide a copy to the patient)

PREVENTATIVE TEST	RECOMMENDED	LAST RECEIVED	DUE
Welcome to Medicare (IPPE)	Within first 12 months on Medicare Insurance		
Yearly Wellness Exam (AWV)	Once per year		
Colorectal Screening	Colonoscopy Screening: Aged 50 -75 years		
	Cologuard: Every three years		
	Fit or HS-FOBT-yearly		
Cholesterol Screening	Every 5 years with no evidence of coronary artery disease		
Diabetes Screening	Pre-diabetic: 2 times per year		
	Non-diabetic: 1 time per year		
Glaucoma Screening	Every year if considered high risk		
Depression Screening	Every year		
Influenza Vaccination	Every year		
Shingrix Vaccination	50 years and older: Two-doses to be given two to six months apart		
Pneumonia Vaccination	65 years and older: Prevnar 13 <u>and</u> Pneumovax 23, each, once in a lifetime		
Hepatitis B Vaccination	Persons at High Risk		
Hepatitis C Screening	Once in a lifetime if born between 1945-1965		
FEMALES ONLY			
Screening Pap Test	Ages 30-65 - Cytology every 3 years or pap w HPV co-testing every 5 y		
Mammogram	Aged 40 and older: Annually		
Bone Mass Measurement	Age 65 and older		
MALES ONLY			
PSA and Digital Rectal Exam	Ages 55 to 69: USPSTF recommends that men make an individual decision about prostate cancer screening with their clinician.		
AAA Screening	Men ages 65 to 75 years who smoked over 100 cigarettes in a lifetime. Screen should be once in lifetime: <i>The USPSTF concludes that the current evidence is insufficient to assess the balance of benefits and harms of screening for AAA in women ages 65 to 75 years who have ever smoked.</i>		
Tobacco Cessation Counseling	Up to 8 sessions per year		
Medical Nutrition Therapy	3 hours of therapy- First year 2 hours of therapy- Subsequent year		
Diabetes Self-Management Training	Recently or previously diagnosed with diabetes: Up to 10 hours within a continuous 12-month period.		

The above preventive plan was reviewed with the patient and a copy was given to the patient.

Providers Name: _____ Providers Signature: _____

Lcb:7/18

* Original form must be scanned into the medical record